Broadening support for land conservation through economic messaging

2020 Massachusetts Land Conservation Conference

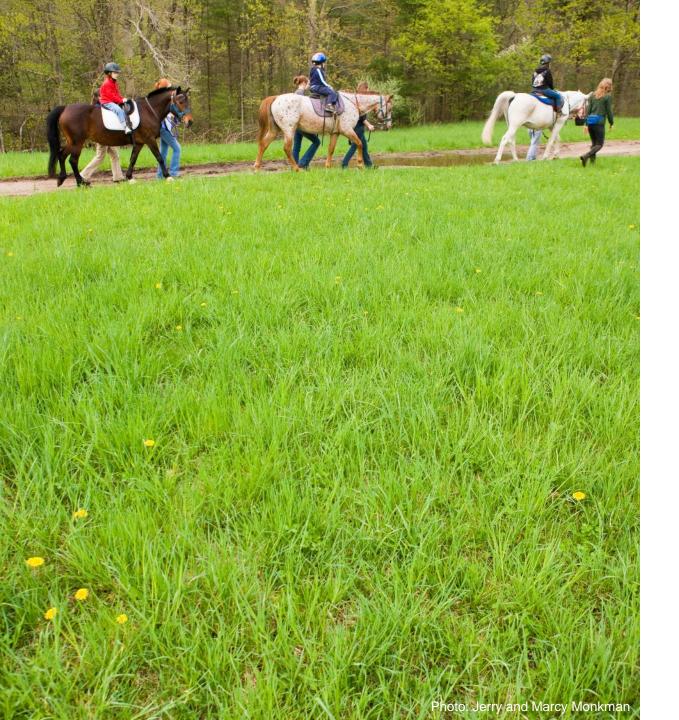
Jennifer Plowden, The Trust for Public Land



Our mission LAND FOR PEOPLE

The Trust for Public Land creates parks and protects land for people, ensuring healthy, livable communities for generations to come.





Our impact

FROM NEIGHBORHOOD PARKS TO NATIONAL PARKS

5 thousand+ places created

3 million+ acres protected

70 billion+ public funds generated

8 million+ people within a 10-min walk



Our impact MASSACHUSETTS

187 places created or protected

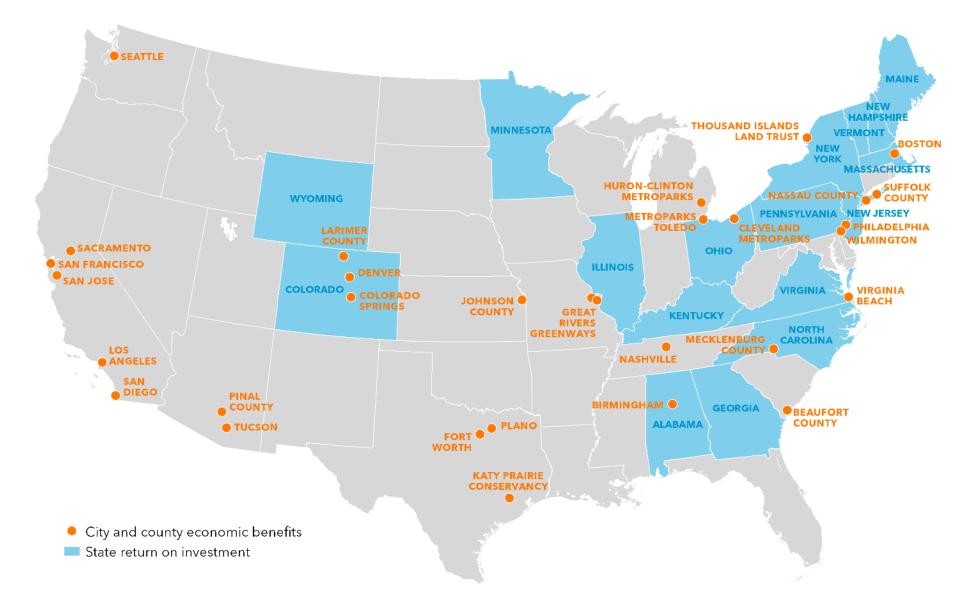
14,116 acres protected

246,236 people with 10-minute walk

176 municipal CPA adoptions

\$2.1 billion in CPA funds generated

\$225 million in state matching funds



Economic benefits studies in cities, counties, and states (2008-2019)

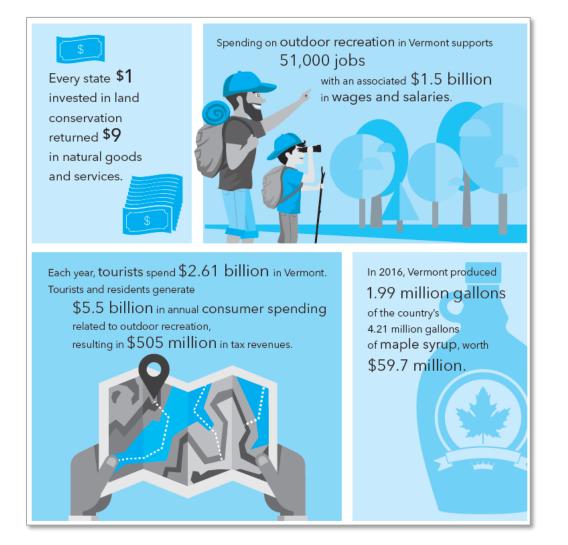


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Conservation economics

TRANSLATING PERCEIVED VALUES INTO DOLLARS

- Conserved lands can:
 - Increase public health
 - Propel economic development
 - Enable recreation
 - Bolster tourism
 - Provide natural goods and services
 - Support farming, fishing, and forestry
 - Enhance property value



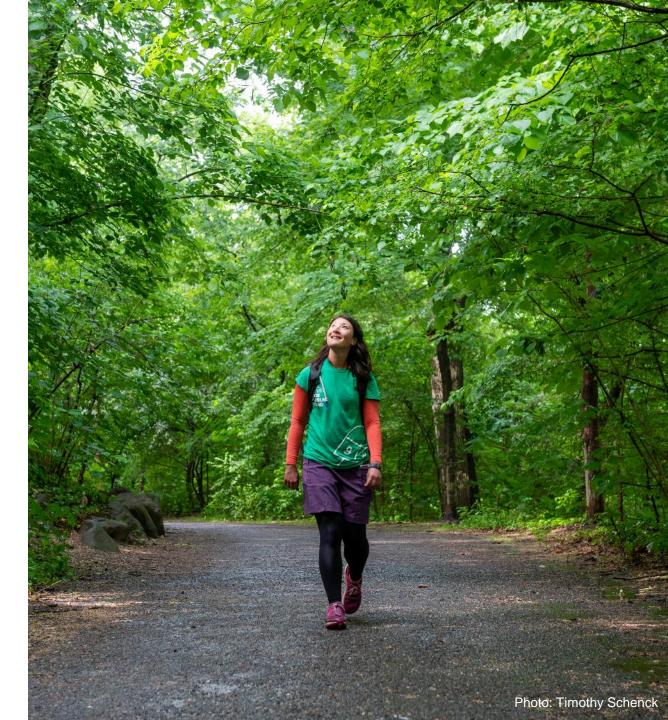


Identify research needs

- Who is your audience?
- What are you trying to get them to do?
- What does success look
 like?

Improved health

- Conserved lands and the pandemic
- Key to how we cope and how we'll recover
- Sunlight, fresh air, exercise, and green space improve physical and emotional health



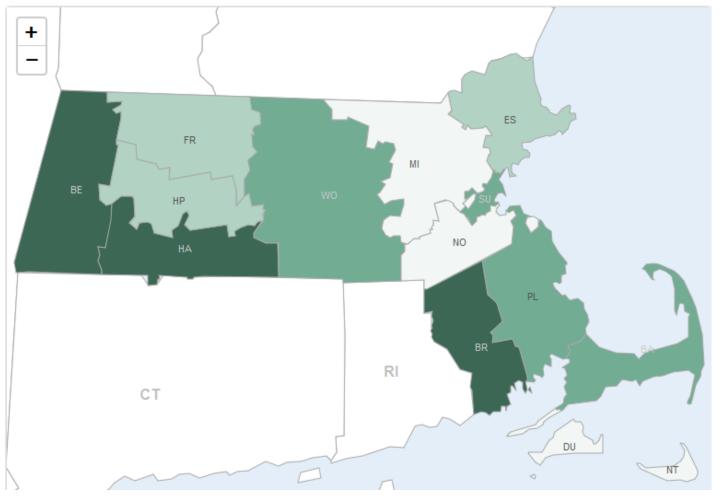
Improved health

- Access increases physical activity
- Adults who exercise regularly save
 <u>\$1,230-\$2,470/year</u>
- Centers for Disease Control and Prevention - <u>obesity data</u>



Improved health

Robert Wood Johnson Foundation - <u>County Health Rankings</u>





Economic development

- Conserved lands make the area an attractive place to live and work.
 - Attracts and retains businesses, skilled workers
- Inputs for local industries
 - Recreation, farming, timber, fisheries, etc.
- Quality of life
 - Awards won
 - Business quotes and surveys



Economic development

- Headwaters Economics <u>Economic</u> <u>Profile System</u>
 - Socioeconomic reports of communities, counties, and states
- Esri Business Analyst
 - Businesses, sales, employees
 - Recreation, natural resources



Outdoor recreation

- Understand resident use
 - Trail/vehicle counts
 - Surveys
- Combine with value of recreational use
 - Oregon State University <u>Recreation</u>
 <u>Use Values Database</u>



Outdoor recreation

Outdoor Industry Association –
 <u>state-level data</u>

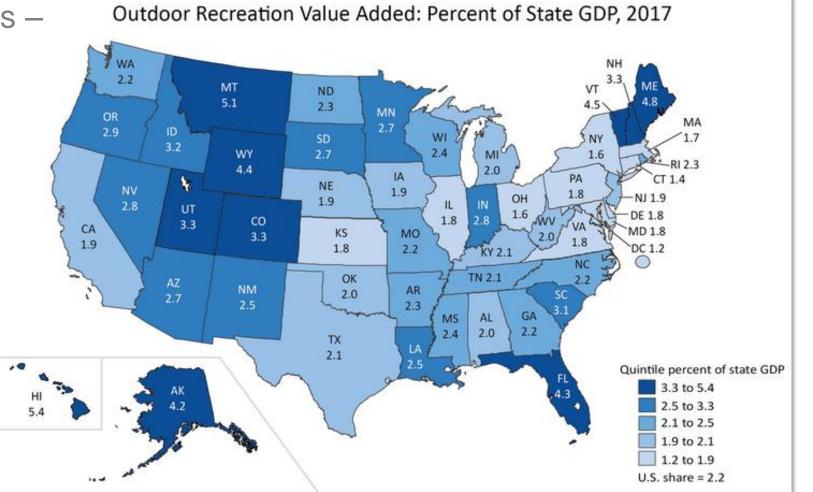
59% OF MASSACHUSETTS RESIDENTS PARTICIPATE IN OUTDOOR RECREATION EACH YEAR



THE TRUST FOR PUBLIC LAND

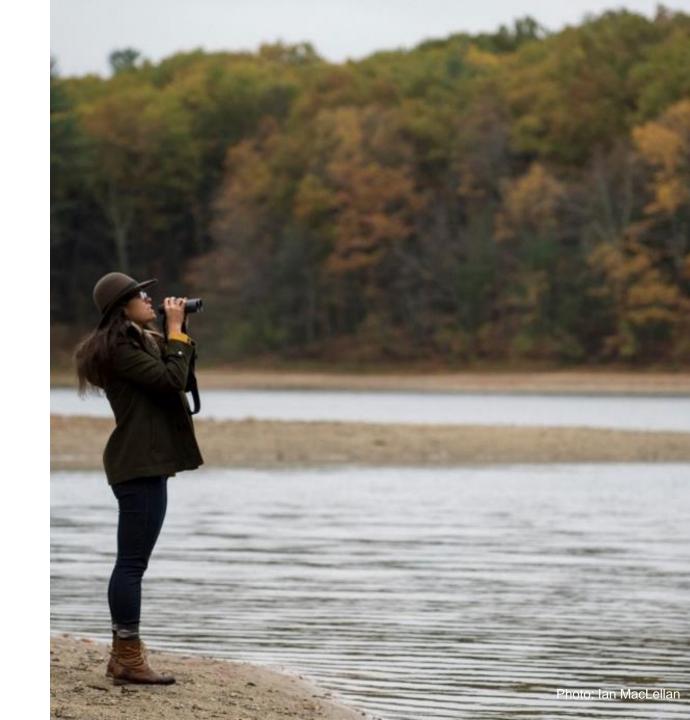
Outdoor recreation

Bureau of Economic Analysis –
 <u>outdoor recreation data</u>



Tourism

- Conserved lands attract non-residents
- Outdoor recreation: <u>7.9% of visitors</u>
- Visitors spend money in local communities.



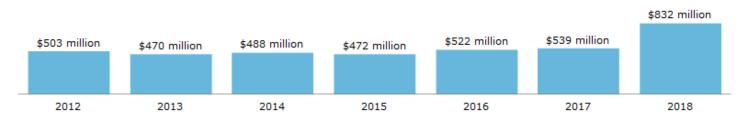
Tourism

Economic Contributions to the Massachusetts Economy

In 2018, 9.6 million park visitors spent an estimated \$832 million in local gateway regions while visiting National Park Service lands in Massachusetts. These expenditures supported a total of 10.5 thousand jobs, \$479 million in labor income, \$793 million in value added, and \$1.2 billion in economic output in the Massachusetts economy.

O Visitor Spending O Jobs O Labor Income O Value Added ○ Economic Output Click on a State for more information or select a State Massachusetts \sim **Directly Affected Sectors** Camping Gas \$832 million Groceries Hotels in Visitor Spending Recreation Industries Restaurants Retail Transportation



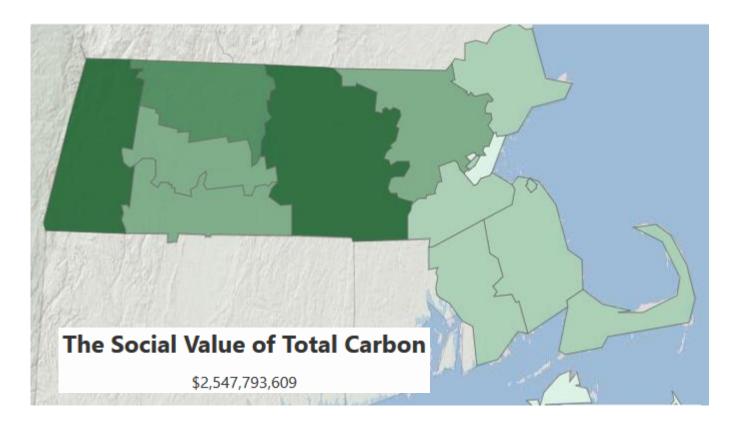


- National Park Service
- Visitor spending and jobs
 - National
 - State
 - o Park

- Over a dozen <u>ROI analyses</u> by The Trust for Public Land
- Every \$1 invested in state land conservation programs returns \$4 to \$11 in natural goods and services.
- Every \$1 invested by <u>Massachusetts</u> returns \$4 in natural goods and services

The Return on Investment in Parks and Open Space in Massachusetts THE TRUST for PUBLIC LAND CONSERVING LAND FOR PEOPLE

- The Trust for Public Land and American Forests - <u>Forest</u> <u>Carbon Map</u>
 - Existing carbon stocks
 - Threats (e.g., development)
 - Co-benefits (e.g., sourcewater protection, habitat)





- Improve air quality by removing air pollutants.
- Capture precipitation and slow runoff, reducing stormwater management costs and improving water quality.
- USFS <u>i-Tree</u>



- Resiliency to extreme events
- SHELDUS[™] <u>hazard loss data set</u>
 - Thunderstorms
 - Hurricanes
 - Floods
 - Wildfires





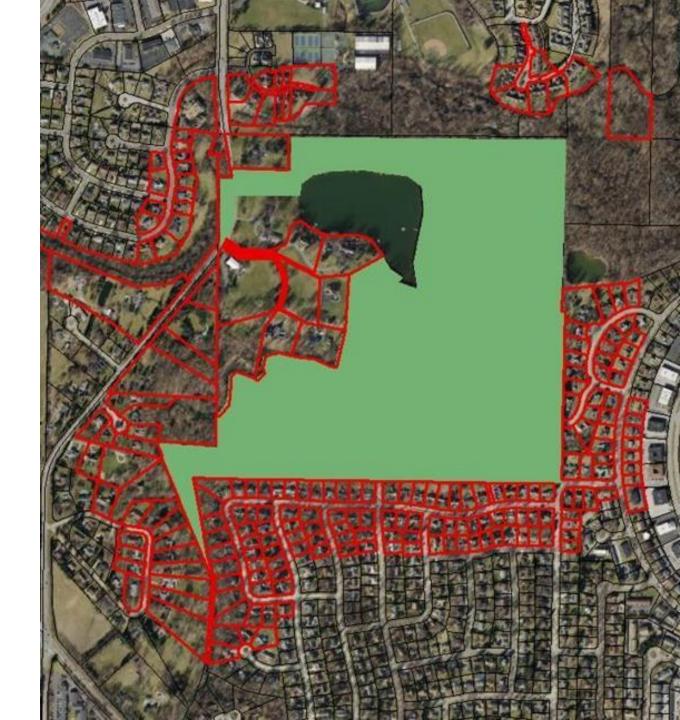
Farming, forestry, commercial fishing

- Working lands support industries
- USDA <u>Census of Agriculture</u>
- Bureau of Economic Analysis –
 <u>BEARFACTS</u>
- Census <u>County Business Patterns</u>



Enhanced property value

- Homes near conserved lands are frequently <u>worth more</u> than properties located elsewhere.
 - 5% up to 500 feet
- Conservation easements increase surrounding property values
- An increase in property values generally means increased property tax revenues.



Cost of community services

- Residential lands often require more in government services than they pay in taxes
- UMass Amherst <u>Paul Catanzaro and</u> <u>Helena Murray</u>

Great Barrington (2018)

1:1.12

1:0.37

1: 0.35

1:0.46

1:0.34

Residential

Open Space

Commercial/Industrial

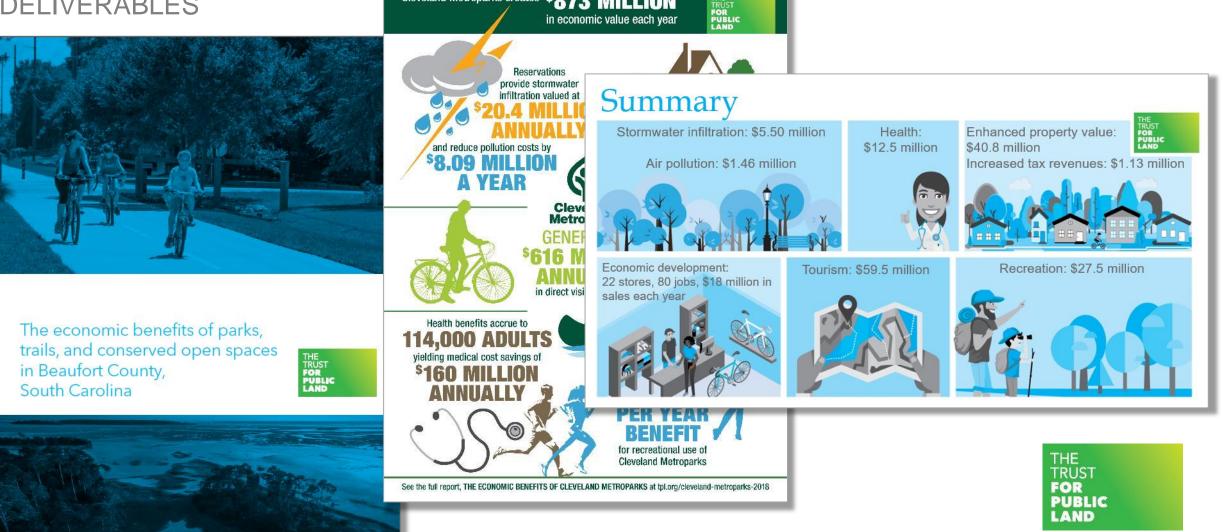


1: 0.74

Develop your messages

- What benefits will be compelling to your audience?
- How will you find local economic information?
- How will you frame the benefits?

DELIVERABLES



Cleveland Metroparks creates \$873 MILLION

MESSENGERS

- Nontraditional advocates who are authentic to the benefit
 - Doctors, public health officials
 - Farmers/foresters
 - Chambers of commerce
 - Business owners
 - Educators
 - Realtors









PARTNERSHIPS

- Build a diverse coalition
 - Foster relationships with new advocates
 - Economic development, health, tourism, transportation
- Leverage partners' networks
 - Newsletters, volunteers, networking events, presentations





OUTREACH

- Take advantage of existing channels
 - Organization newsletters
 - E-news •
- Targeted media
 - Media kits •
 - Press releases •
 - Interviews (e.g., TV, radio, • newspaper) and editorial board
 - Social media kits (e.g., LinkedIn, Facebook, Instagram, Twitter)

Report from The Trust for Public Land in cooperation with the U.S. Forest Service on the community benefits of the Land and Water Conservation Fund (LWCF) just in time for the Act's 50th anniversary.



USDA Blog » Land Conservation Strengthens Rural Communities: Examples of the Land and Water ...

BLOGS.USDA.GOV



The Trust for Public Land

We already know that parks are fabulous places for friends and families to gather, and they play a vital role in boosting community health and combatting climate change. Now, The Trust for Public Land has released new research with our partner Metroparks Toledo that highlights the exceptional economic benefits of public parks. The parks in Toledo, Ohio generate tens of millions of dollars in economic benefits each year, and they're key economic drivers for local communities. Read more about the key findings here:



The Economic Benefits of Metroparks Toledo Public park and trail systems are a valuable component of healthy...





Thank you!

 Jennifer Plowden, Senior Conservation Economist, jennifer.plowden@tpl.org (617) 586-4431



Resources

- The Trust for Public Land
 - Conservation Economics: <u>www.tpl.org/conservation-economics</u>
 - Research Library: <u>https://www.tpl.org/how-we-work/research-library</u>
- <u>Health</u>
 - Parks and pandemics: <u>https://www.tpl.org/parks-and-the-pandemic</u>
 - Centers for Disease Control and Prevention obesity data: <u>http://www.cdc.gov/obesity/data/adult.html</u>
 - County Health Rankings: <u>http://www.countyhealthrankings.org/</u>
- Economic Development
 - Esri Business Analyst: <u>https://www.esri.com/en-us/arcgis/products/arcgis-business-analyst/overview</u>
 - Headwaters Economics Economic Profile System: <u>https://headwaterseconomics.org/tools/economic-profile-system/tool-about/</u>
- Outdoor Recreation
 - Oregon State University Recreation Use Values Database: <u>http://recvaluation.forestry.oregonstate.edu/database</u>
 - Outdoor Industry Association: <u>https://outdoorindustry.org/state/massachusetts/</u>
 - Bureau of Economic Analysis: https://www.bea.gov/news/2019/outdoor-recreation-satellite-account-us-and-prototype-states-2017
- <u>Tourism</u>
 - Massachusetts Travel and Tourism, 2017 Annual Report: <u>https://www.google.com/url?sa=t&rct=j&q=&esrc=s&source=web&cd=3&ved=2ahUKEwjvlLOKI8XpAhXgmHIEHUx0AJQQFjACegQIB</u> <u>hAB&url=https%3A%2F%2Fwww.massvacation.com%2Fwp-</u> <u>content%2Fuploads%2F2018%2F07%2F2017_annual_report.pdf&usg=AOvVaw1YW3h9Etm5hMI52FmkDZ0-</u>
 - National Park Service: <u>https://www.nps.gov/subjects/socialscience/vse.htm</u>

Resources (continued)

- Natural Goods and Services
 - Massachusetts ROI: https://www.tpl.org/return-investment-parks-and-open-space-massachusetts
 - TPL's Research Library: https://www.tpl.org/how-we-work/research-library
 - Forest Carbon Map: <u>https://web.tplgis.org/carbonmap/</u>
 - USFS i-Tree: <u>http://www.itreetools.org/</u>
 - Sheldus: <u>http://hvri.geog.sc.edu/SHELDUS/</u>
 - InVEST: <u>http://www.naturalcapitalproject.org/invest/</u>
- Farming, forestry, and commercial fishing
 - USDA Census of Agriculture: <u>https://www.agcensus.usda.gov/</u>
 - Bureau of Economic Analysis BEARFACTS: <u>http://www.bea.gov/regional/bearfacts/</u>
 - Census County Business Patterns: <u>http://www.census.gov/programs-surveys/cbp.html</u>
- Property value
 - John Crompton: <u>https://rpts.tamu.edu/the-proximate-principle-impact-of-parks-on-property-value/</u>
 - Journal of Forestry: https://academic.oup.com/jof/article/116/6/555/5095608
 - National Association of Realtors: <u>https://www.nar.realtor/trails-and-greenways#section-166076</u>
 - CEOs for Cities: How walkability raises home values in U.S. cities (2009)
 - Urban Land Institute: The case for open spaces: why the real estate industry in parks and open spaces (2018)

https://americas.uli.org/healthy-places/the-case-for-open-space-why-the-real-estate-industry-should-invest-in-parks-and-open-spaces/

- Great Rivers Greenway: <u>https://www.tpl.org/economic-benefits-great-rivers-greenway-report-and-fact-sheet</u>
- <u>Cost of community services</u>
 - American Farmland Trust: <u>http://www.farmlandinfo.org/sites/default/files/COCS_08-2010_1.pdf</u>
 - UMass Amherst, Paul Catanzaro and Helena Murray: Fiscal impacts of land use in Massachusetts: up-to-date cost of community services analyses for 4 Massachusetts communities (2019), <u>https://masswoods.org/communityconservation</u>