

# Restoring Old-Growth Characteristics

## *MLCC Conference*



Photo: Tony D'Amato


**Paul Catanzaro**

University of  
Massachusetts  
Amherst

**Anthony D'Amato**




# Why now?



**Restoring  
Old-Growth  
Characteristics**


**Anthony D'Amato**  
University of Massachusetts–Amherst

**Paul Catanzaro**  
University of Massachusetts–Amherst




2007

A FOREST MANAGER'S GUIDE TO  
Restoring Late-Successional Forest Structure



ANTHONY D'AMATO, UNIVERSITY OF MINNESOTA | PAUL CATANZARO, UNIVERSITY OF MASSACHUSETTS



2009



# Calls for Large-scale Forest Conservation



**UNITED NATIONS BIODIVERSITY CONFERENCE**

**5 to 17 December 2022**  
Montreal, Canada




**Conserve  
30% of our  
lands + ocean  
by 2030.**

**IT'S TIME. #30x30**

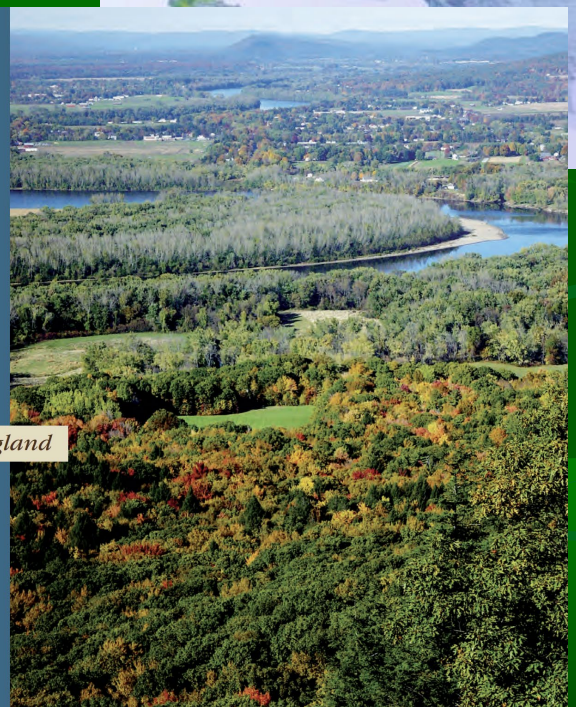

[2020 UN Biodiversity Conference \[new dates and place\] | Climate Chance \(climate-chance.org\)](#)

**Wildlands and Woodlands**



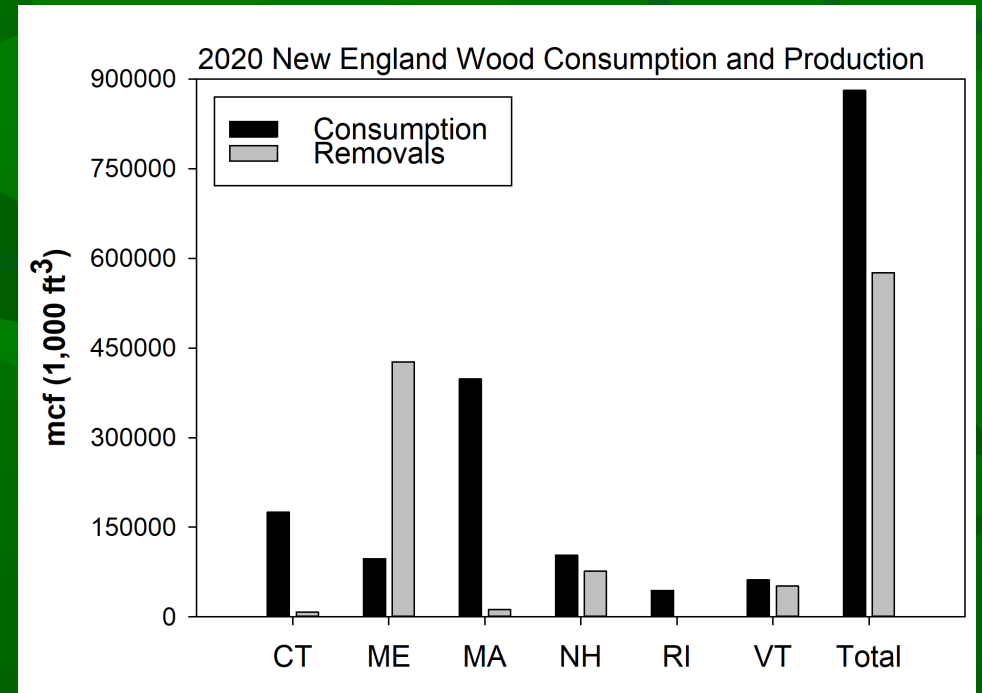
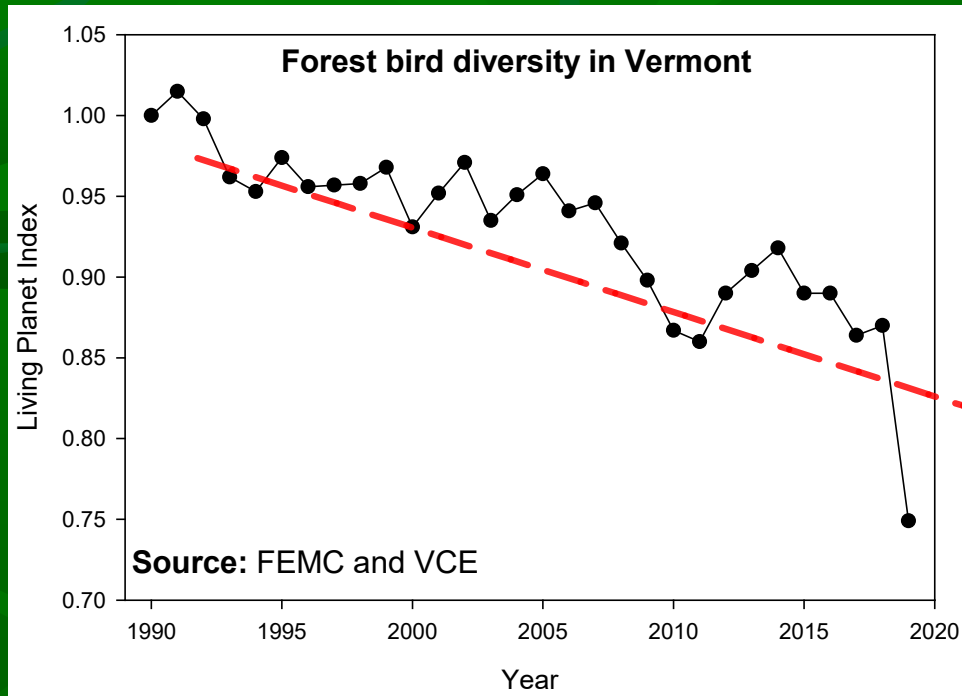
**Farmlands and Communities**

*Broadening the Vision for New England*



Wildlands and Woodlands 2017

# Diversity of Benefits. Diversity of Approaches.

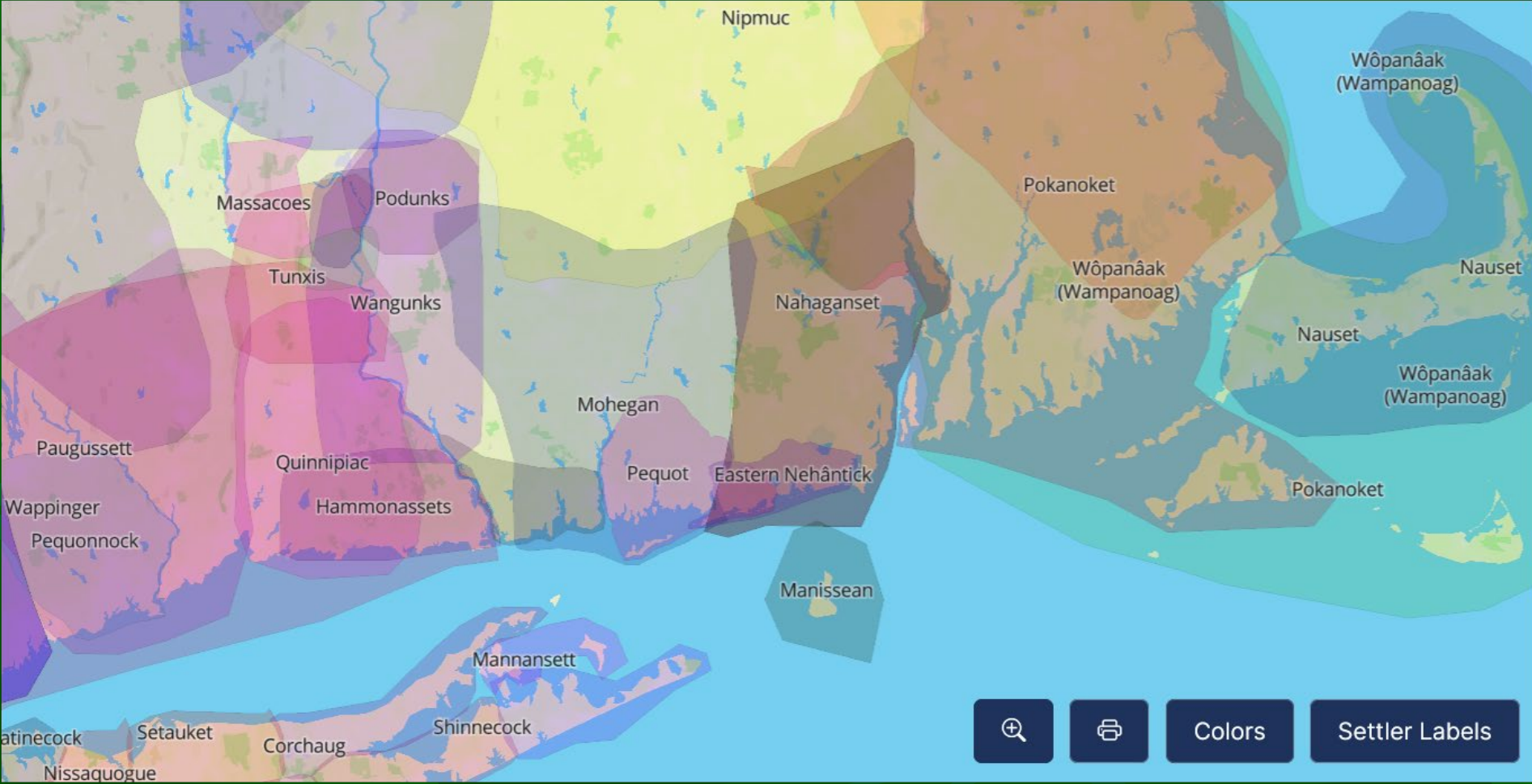


Littlefield et al. (in prep)





# Pre-Colonial Land Use History



<https://native-land.ca/>

# Colonial Land Use History

1700



1740



1830

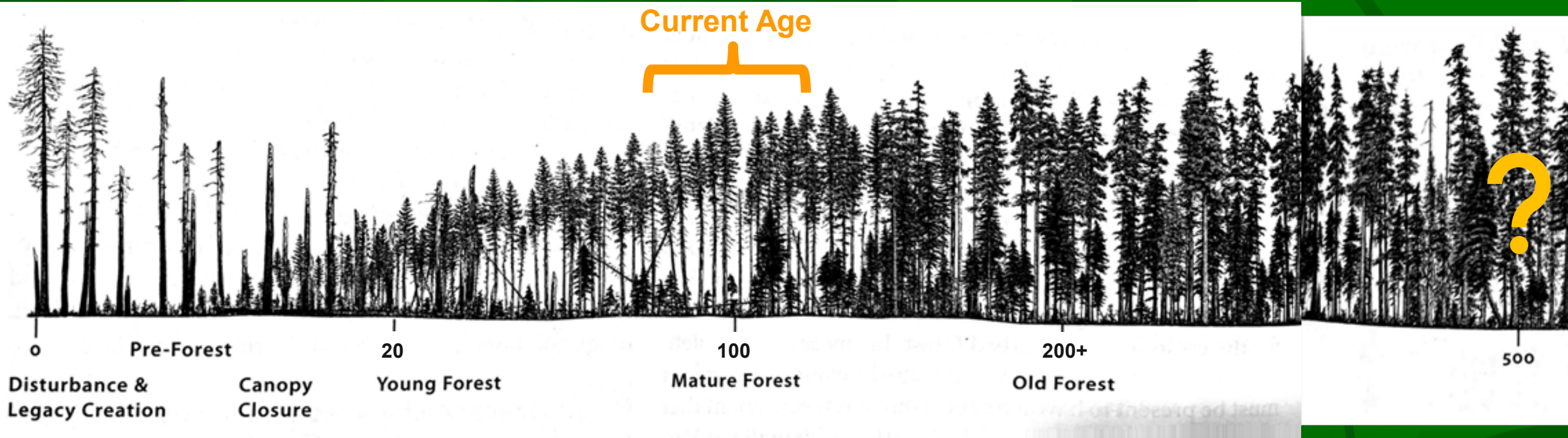


1910





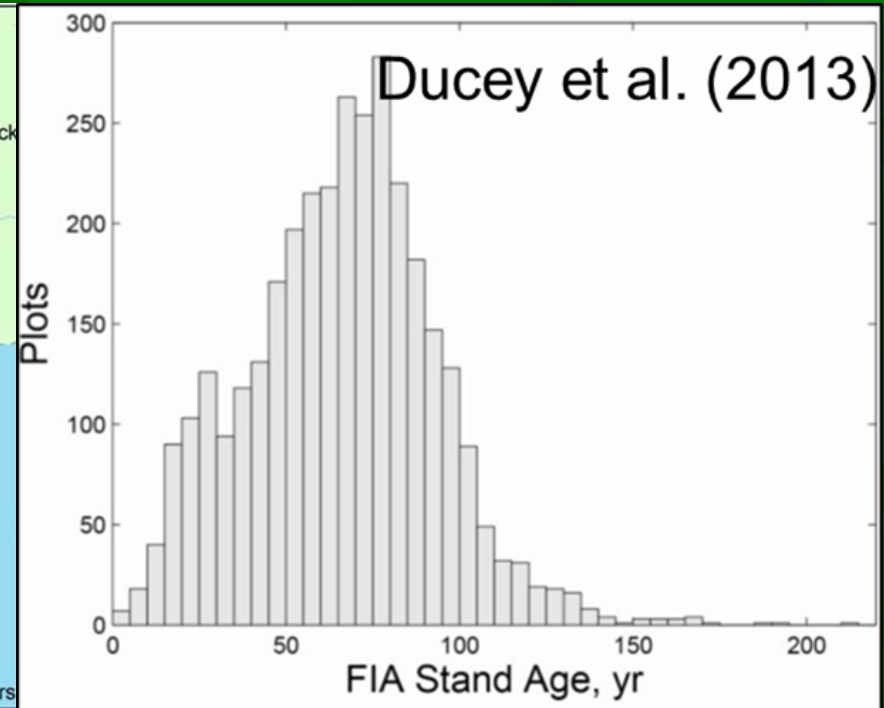
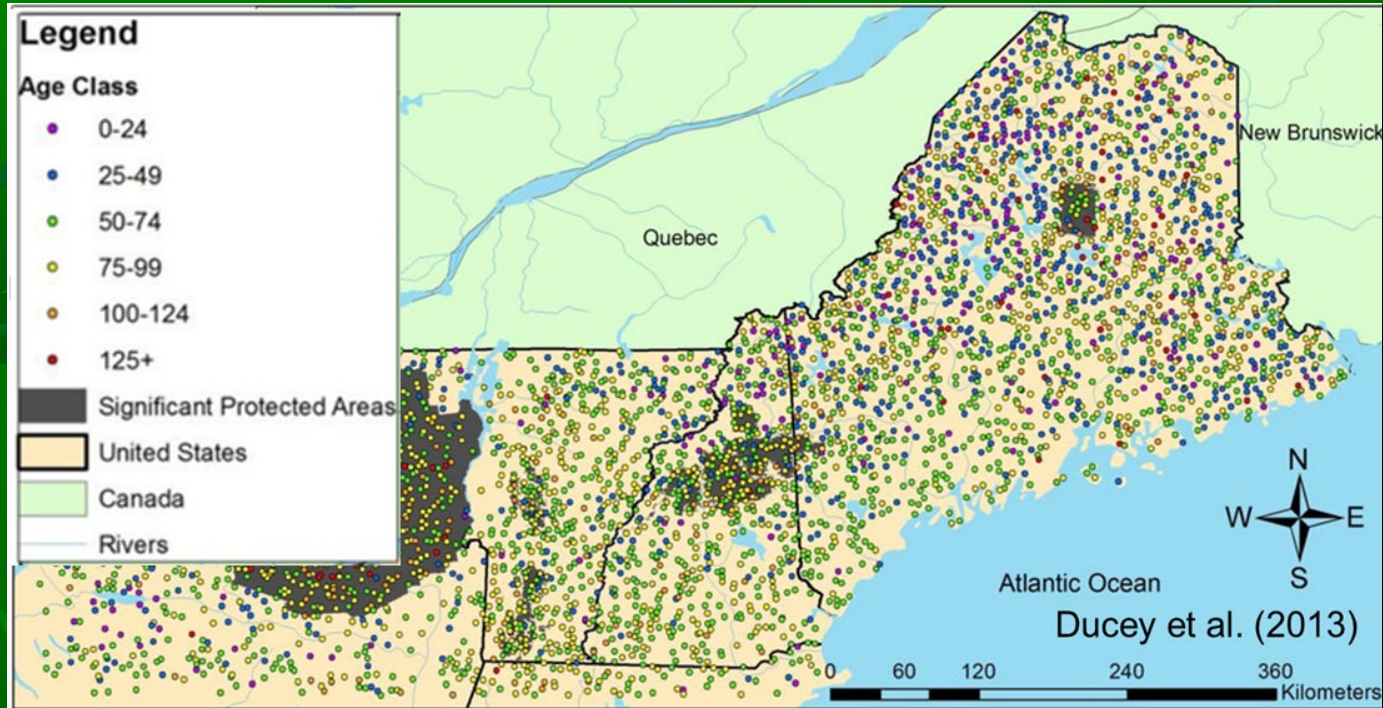
# Forest Succession



Adapted from: Franklin, J. F., Johnson, K. N., & Johnson, D. L. (2018). Ecological Forest Management. Waveland Press, Inc.



# Current Forest Age



Most of our forests are **ecologically-young**, second growth





# Terminology

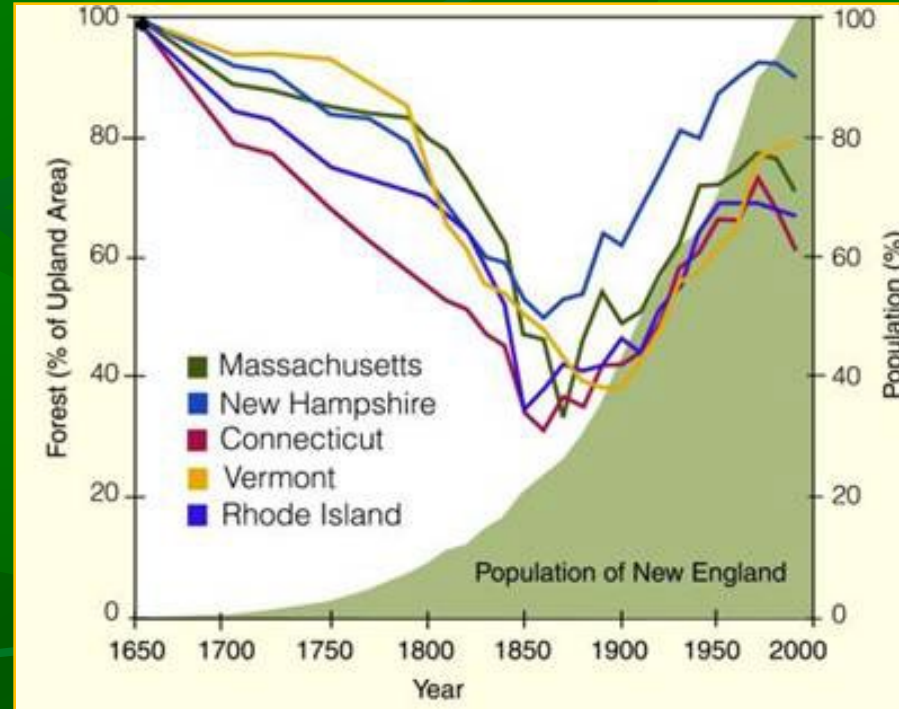
- **Old growth**: forests that were never directly impacted by intensive human land uses, such as those brought on by European settlement.
- **Second growth**: forests that established and grew following intensive human land use, such as agriculture or logging.
- **Old forests**: forests that contains a critical mass of characteristics associated with old growth.
  - Age at which these characteristics develop varies by forest type, disturbance history, and site quality. Focus on restoring tractable characteristics **versus relying on stand age**.



Photo: Tony D'Amato

# Past Extent of Old-Growth

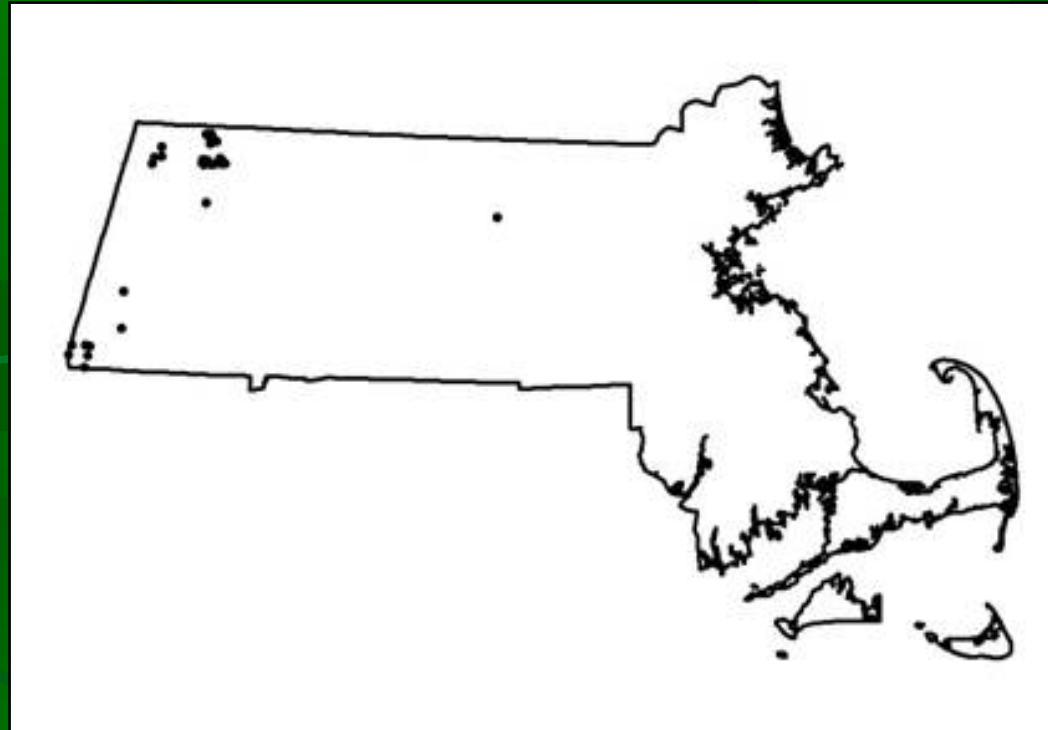
- Old-growth forests covered ~90% of the landscape prior to European settlement





# Current Extent of Old-Growth in MA

- ~ 1,119 acres\* (<0.1% of forest)



\* D'Amato, Anthony W., David A. Orwig, and David R. Foster. 2006. New Estimates of Massachusetts Old-growth Forests: Useful Data for Regional Conservation and Forest Reserve Planning. *Northeastern Naturalist*. 13(4):495–506.





# Big trees can bias our view of old-growth forests





# General Old Growth Characteristics

- Diversity of tree sizes and ages  
(including large trees 20+ and old 400+)
- Spatial variability  
(crowded small trees, well-spaced big trees, & in-between)
- Dead standing trees (snag)
- Downed logs
- Late seral plan communities



Squirrel Corn



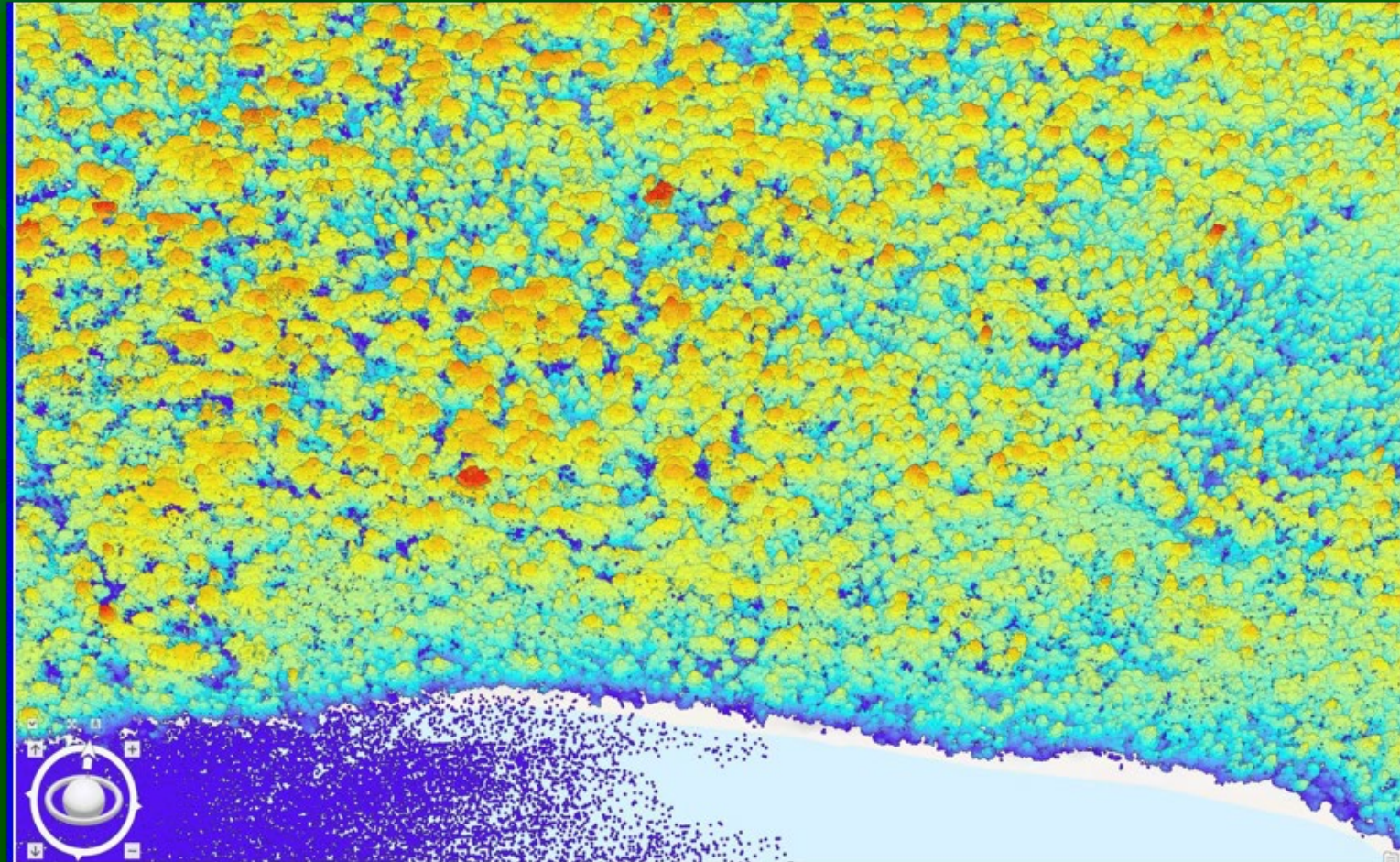
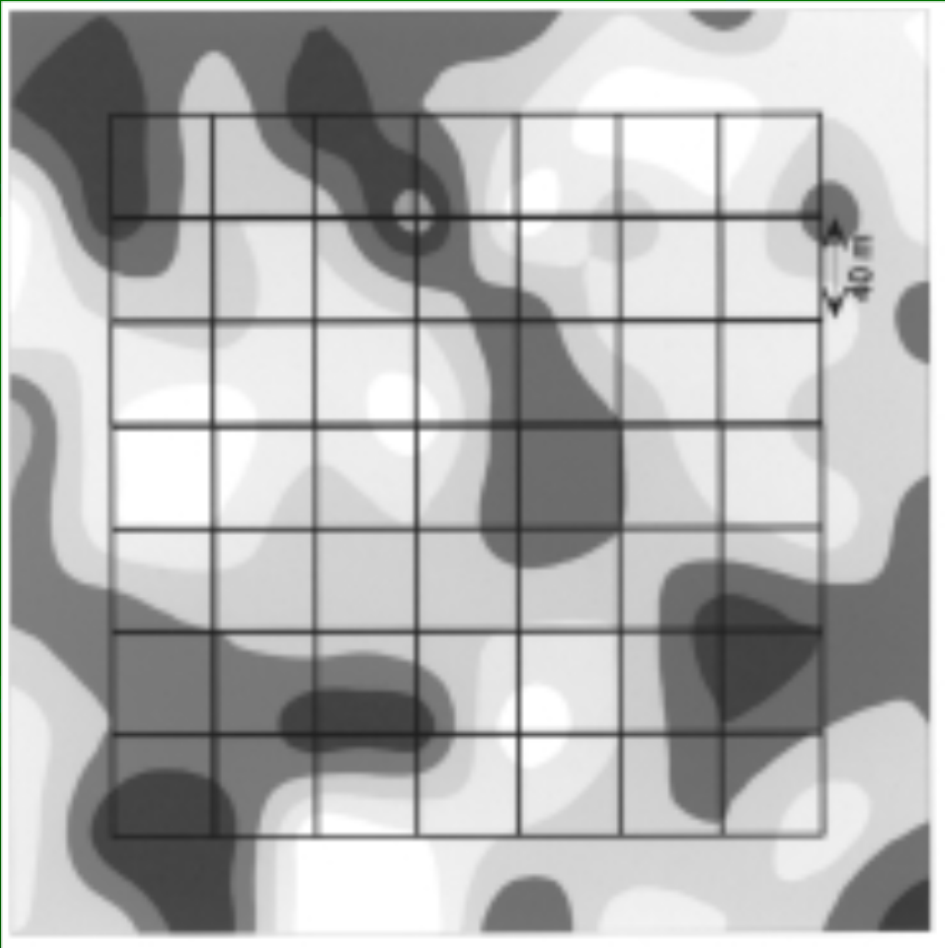
# Diversity of Tree Sizes and Ages





# Spatial Variability

## *Old Growth Forests are 'Gappy'*



Courtesy of John Hagan: [jhagan@ourclimatecommon.org](mailto:jhagan@ourclimatecommon.org)



# Old Trees



~20 yrs. old – primary bark



~80 yrs. old – secondary bark



300 yrs. old – tertiary bark

red oak



# Old Trees





# Downed Logs

- Old Growth Forests have **2 – 4 times more** dead wood on the forest floor than second growth forests in MA\*
- Likely on the lower end of the range in oak forests

Cords of wood on forest floor per acre	
Old-Growth	Second-Growth
15	3.7



\* D'Amato, Anthony W., David A. Orwig, and David R. Foster. 2006. New Estimates of Massachusetts Old-growth Forests: Useful Data for Regional Conservation and Forest Reserve Planning. *Northeastern Naturalist*. 13(4):495–506.



# Standing Dead Wood (snags)

- Old Growth Forests have **2 - 3 times more** snags per acre than second growth forests in MA (hemlock)
- Likely on the lower end of the range in oak systems





# Late Successional Plant Communities





# Why is Old Growth Important?

## Wildlife

- Diverse habitats (big/small trees, layers)
- Source Population
- Certain species of fungi and lichens need old growth or old-growth structure
- Provide “stepping stones” for species adaptation

## Climate change

- Carbon storage
- Forest Resilience

## Scientific

- Baseline condition
- Being humble

Lobaria



Wood Thrush



Tree Hugger





**“To Keep Every Cog  
and Wheel is the  
First Precaution  
of Intelligent  
Tinkering”**

*- Aldo Leopold*



# Strategies for Restoring Old-Growth Characteristics

- We can't re-create old-growth forests, so how do we close the gap (~90% > .1%)?
  - Passive Management
  - Active Management



# Passive Management

- Let nature take its course
- Characteristics developed through forest growth and natural disturbances (*e.g.*, windstorms, ice storms, insects, and disease)
- Most natural appearance (*i.e.*, no stumps or skid trails)





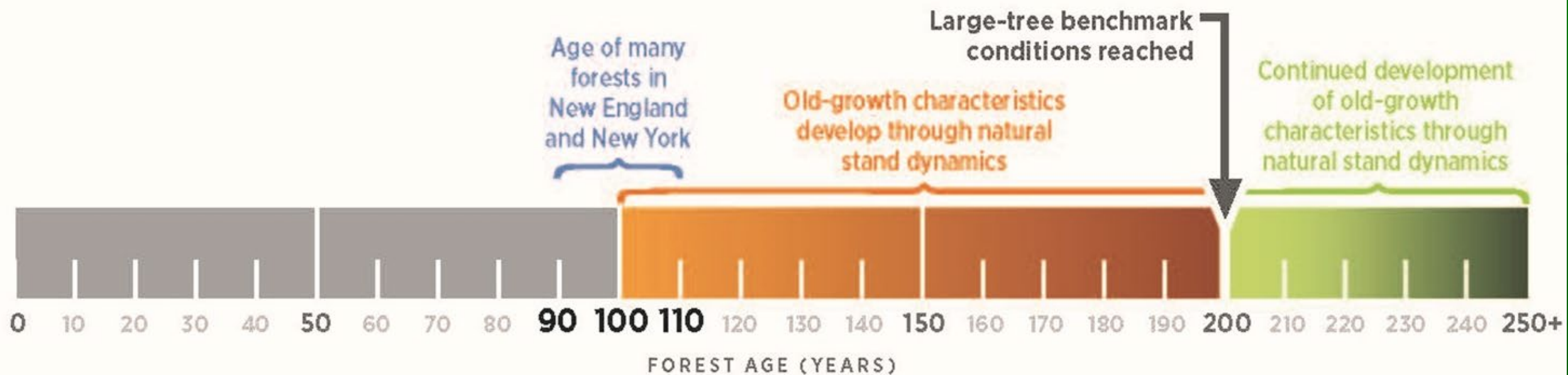
# Should I Salvage?

- Developing OG structure means leaving dead and dying trees in the woods. While looking “messy”, it is what creates the structure we are missing
- If you do salvage, keep some patches un-salvaged and limit the removal of live trees.





## Passive Pathway to Old Forests



Adapted from Hagan and Whitman (2004)



# Siting Passive Management

- Not all forests will develop old-growth characteristics over the next decades.
- Will they develop old-growth characteristics over centuries?



Mt. Laurel & Hay-scented Fern



Japanese Barbery

UGA5270039



# Active Management

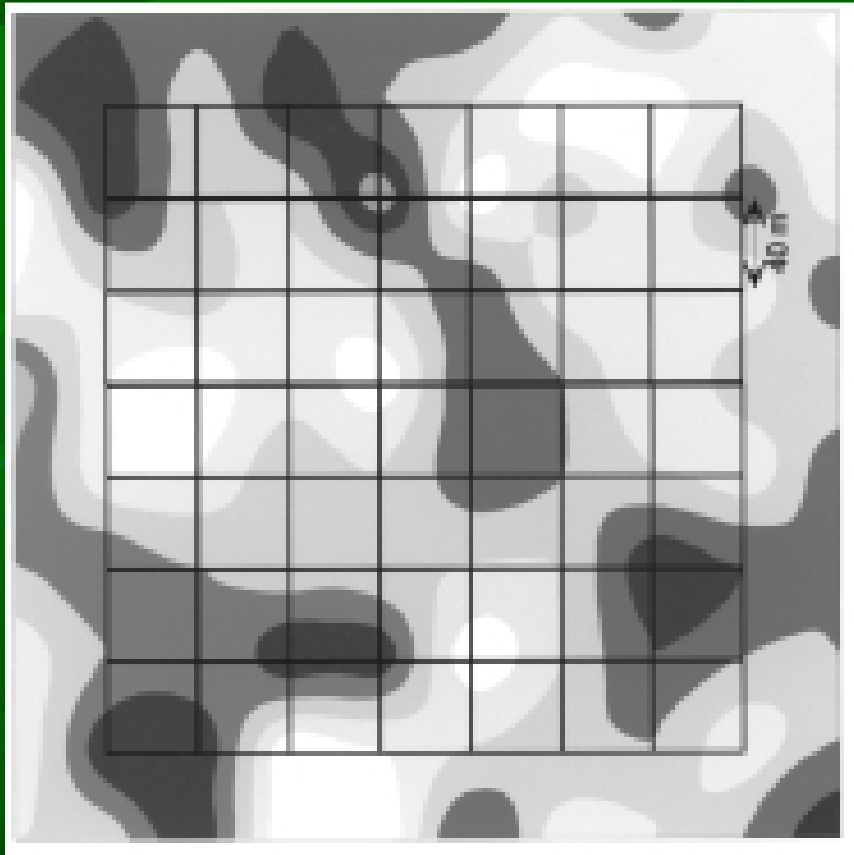
- Diversify tree size and spatial variation: combine removals of individual trees and groups of canopy trees, while also retaining a high proportion of mature trees (single-tree/group selection; irregular shelterwoods; variable density thinning)
- Increase tree size: thin between patches
- Increase stand variation and dead standing trees: designate legacy trees and patch reserves
- Increase downed dead logs: designate legacy trees and fell & leave trees (UGS)
- Late seral plant communities: patch reserves



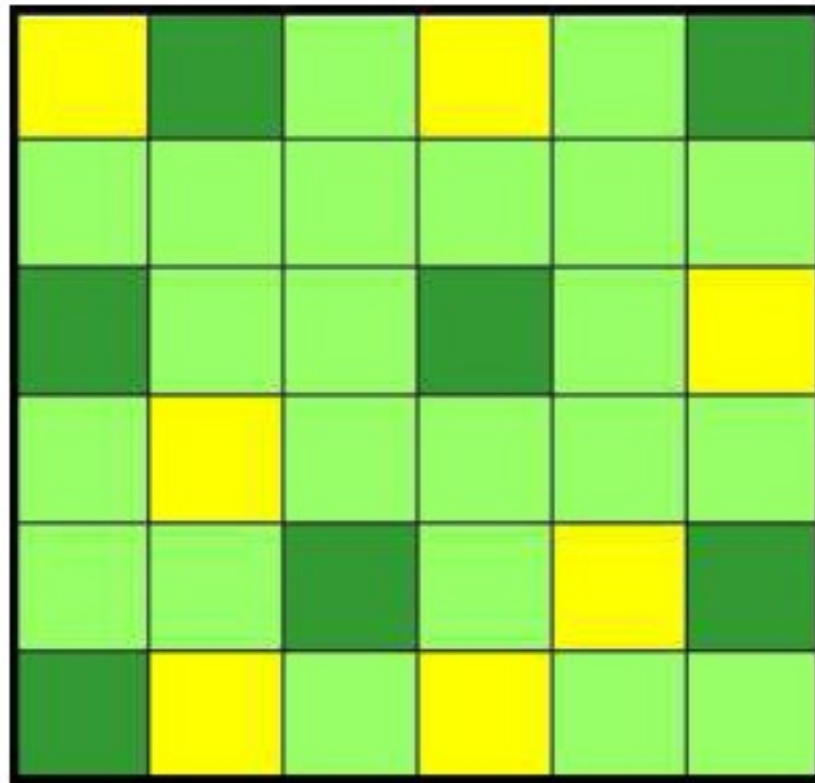


# Variable Density Thinning

Density of trees > 8" dbh  
in an old-growth forest



Variable Density Thinning

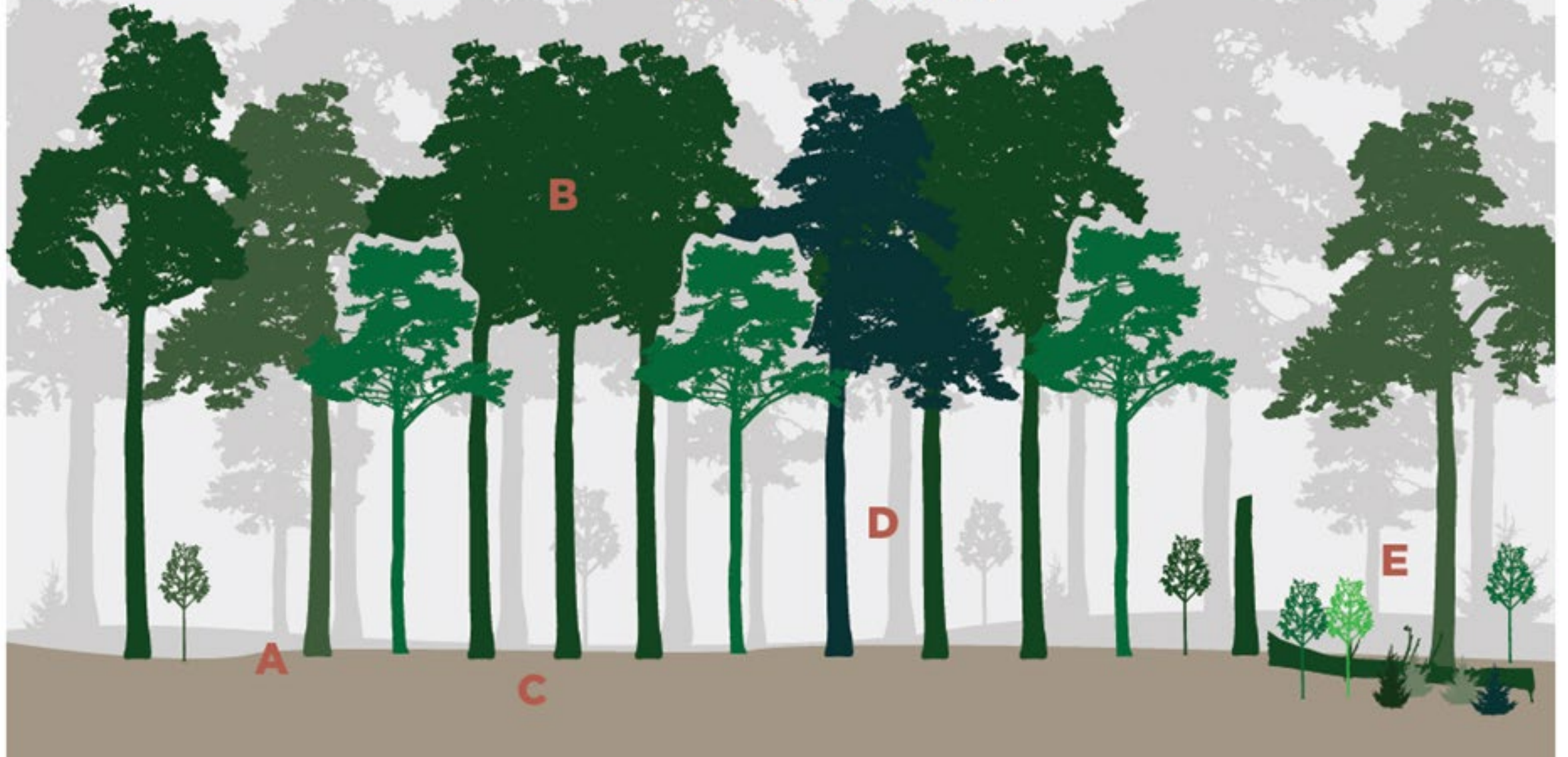


20% Skips  
20% Gaps  
60% Thinning



1

## Second Growth Forest (100 years old)





2

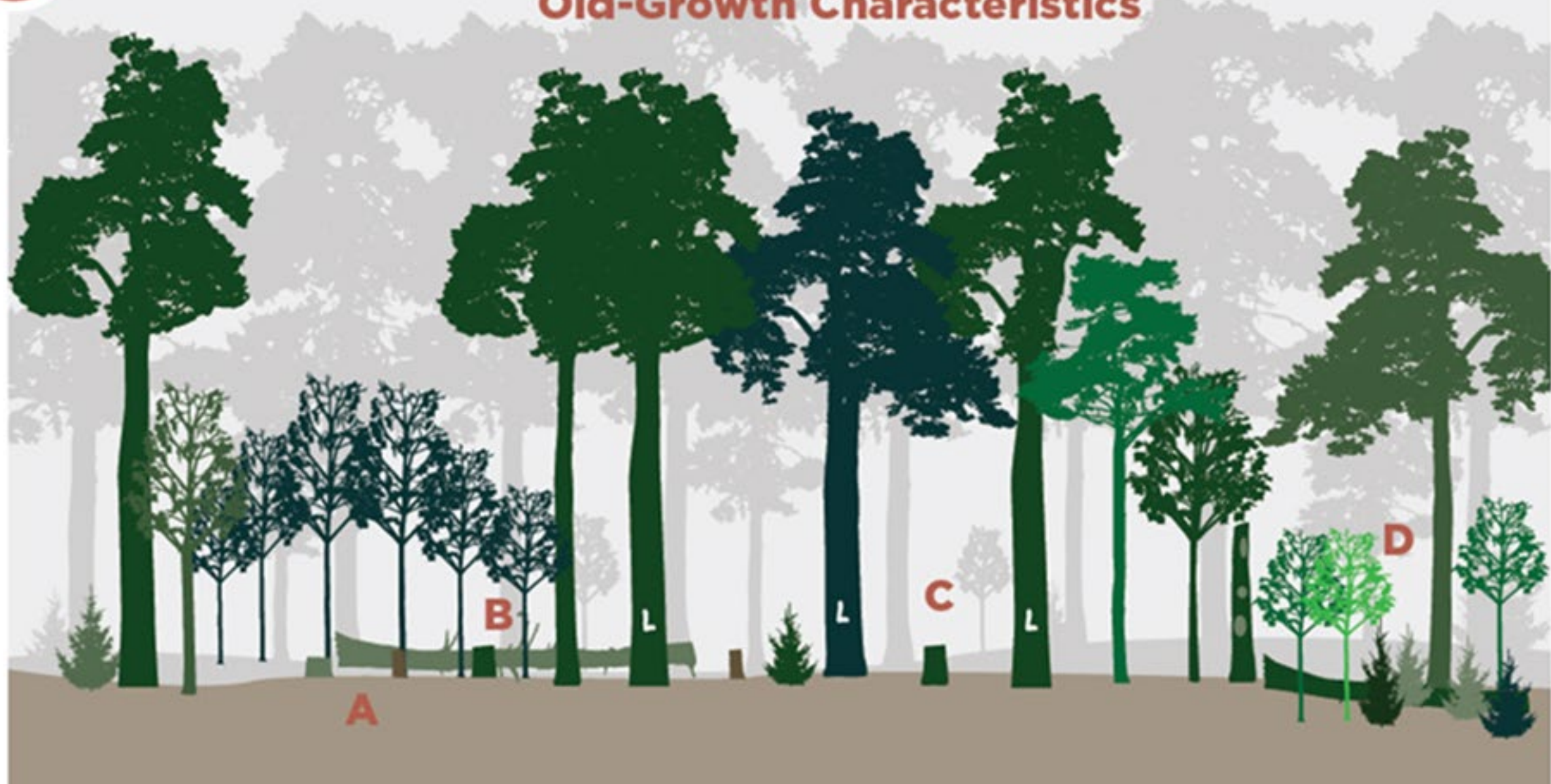
## Second Growth Forest with Active Management for Old-Growth Characteristics





3

## 15 Years after Active Management for Old-Growth Characteristics





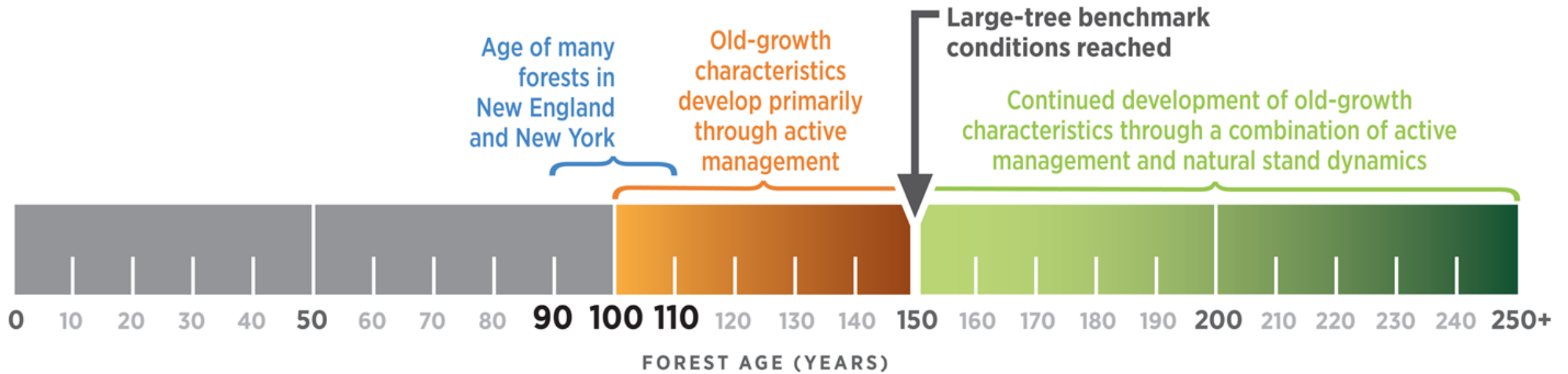
4

## 30 Years after Active Management for Old-Growth Characteristics



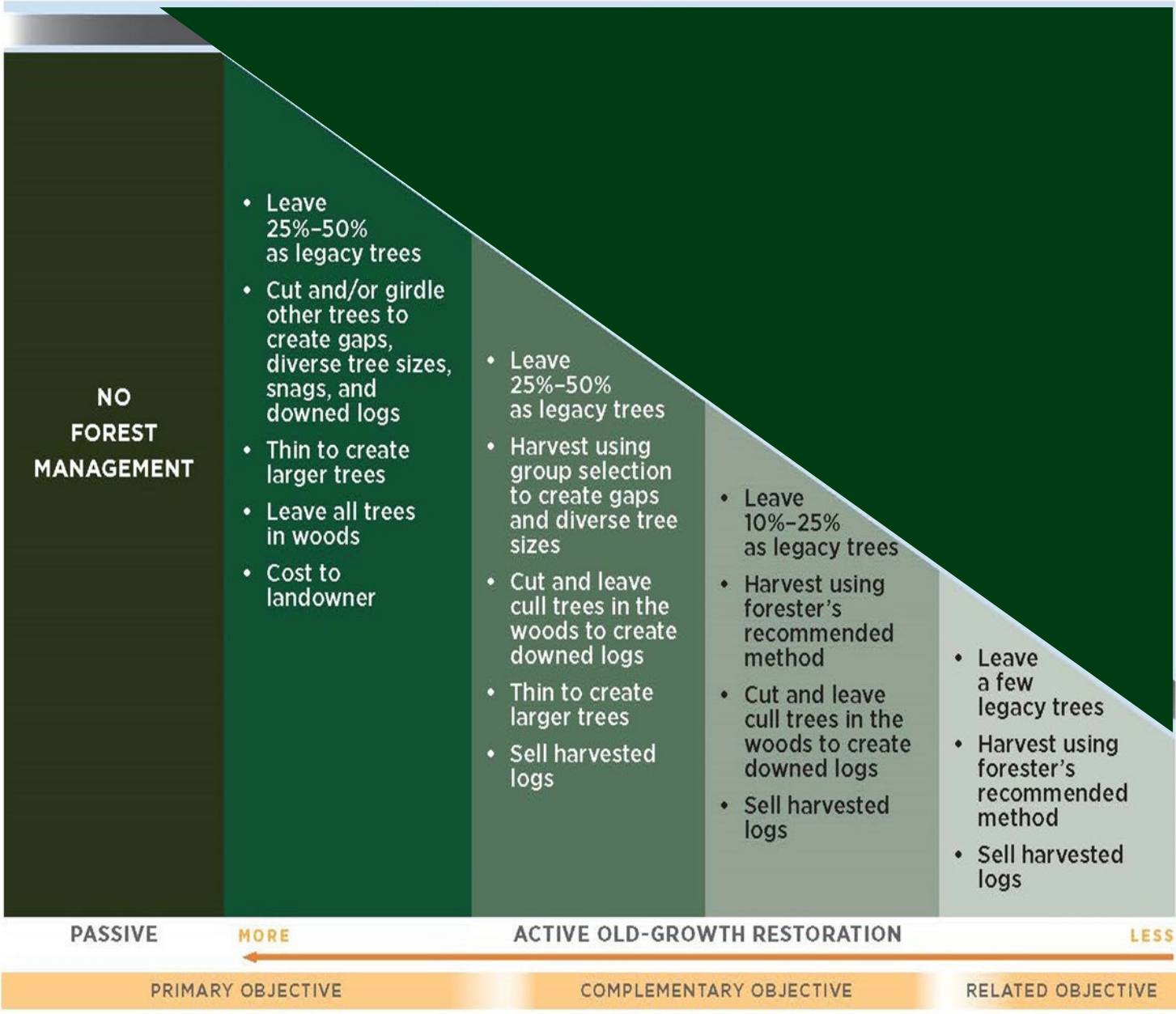


# Active Pathway to Old Forests



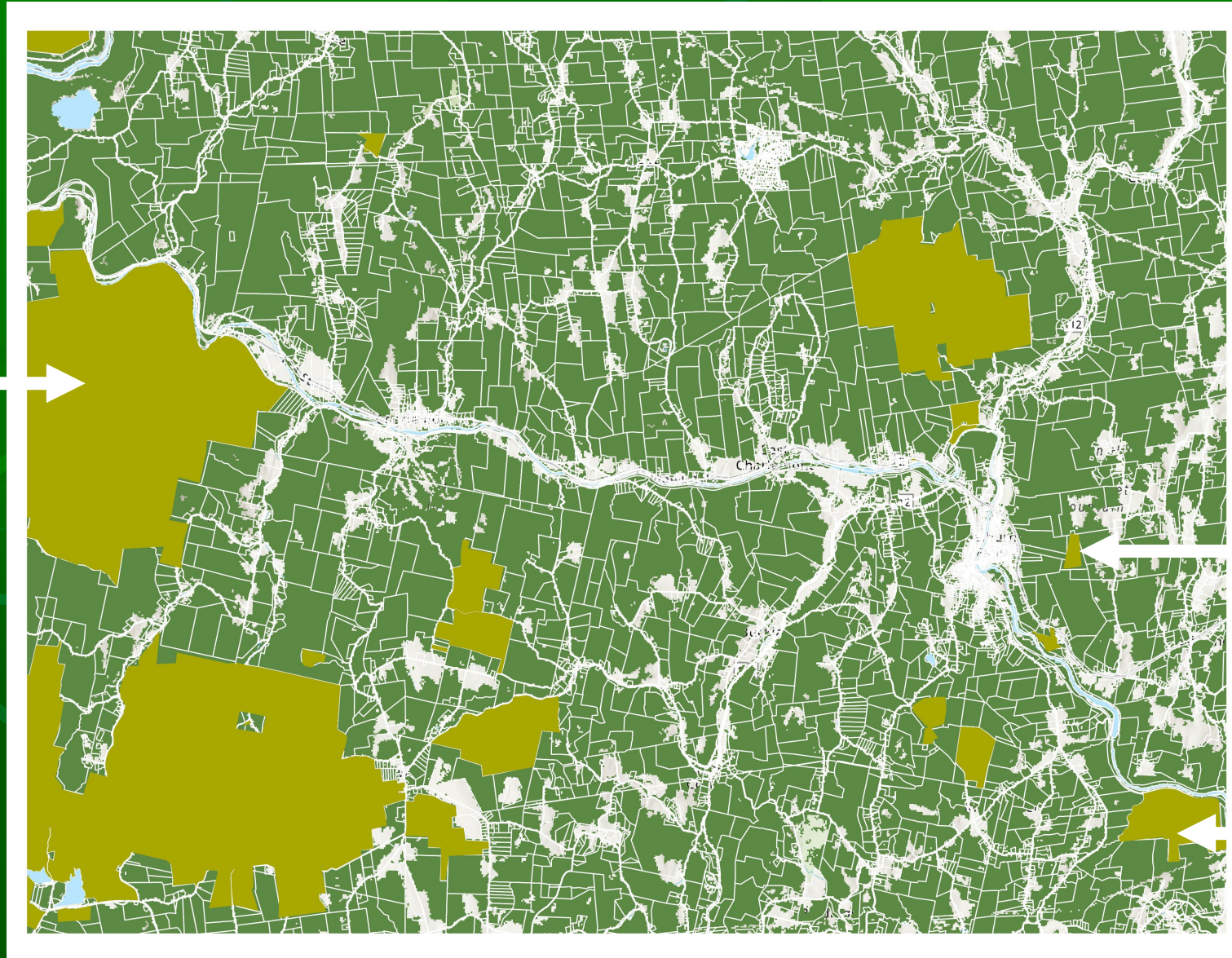


# Gradient of old-growth restoration strategies



# Our New England Landscape

Public  
Lands



NGO/CE  
Land



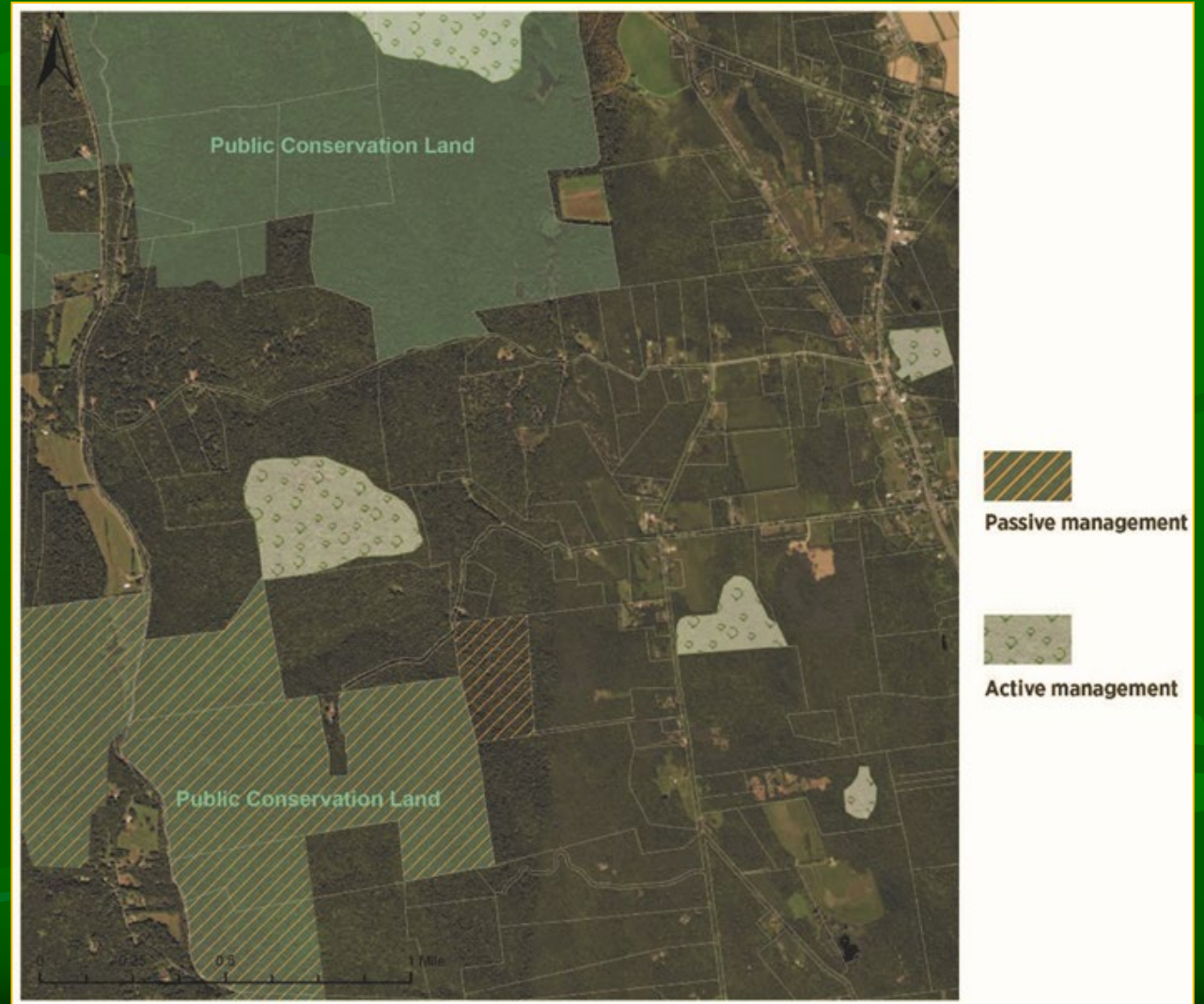
Municipal  
Land





# Restoring Old-Growth Characteristics to our Landscapes

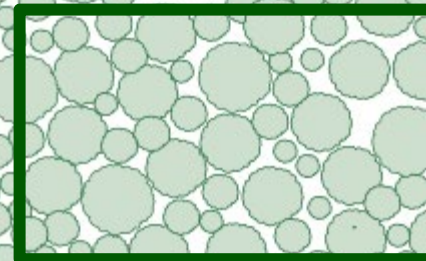
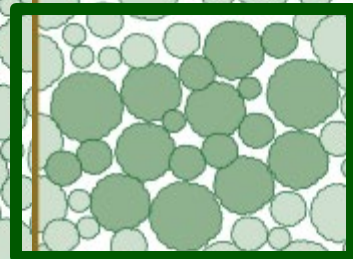
- Because of our ownership pattern, we must take a landscape scale perspective.





# Passive? Active? We need both!!!

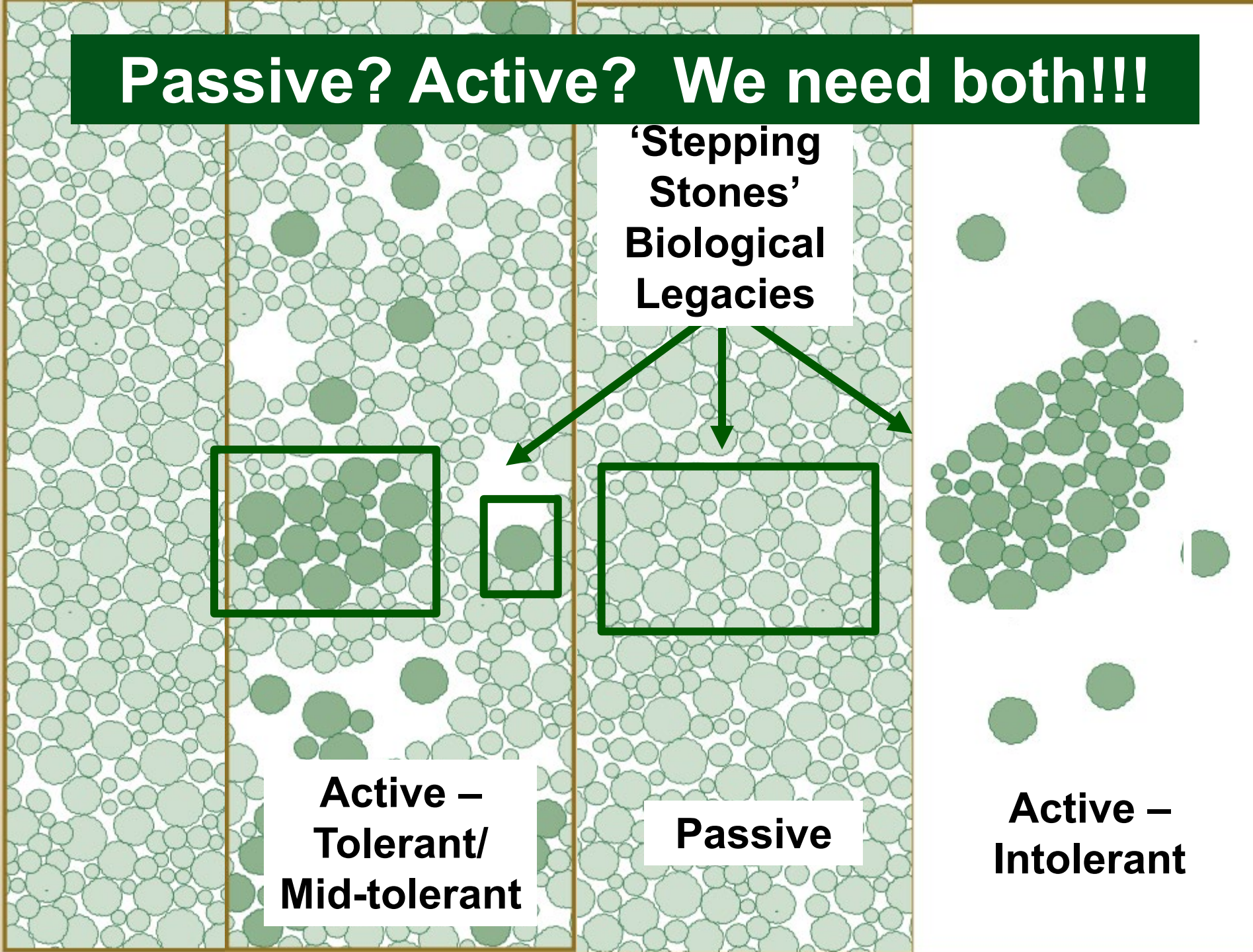
**'Stepping  
Stones'  
Biological  
Legacies**



**Active –  
Tolerant/  
Mid-tolerant**

**Passive**

**Active –  
Intolerant**





# Landscape Heterogeneity

## Woven Together with Structural Elements

**b**



# Land Protection is Essential

- It will take decades/centuries to restore characteristics.
- Average age of family forest owners is ~ 65 years old
- Largest inter-generational transfer we have ever experienced.





# Take-homes

- Old-growth forests are a rare, but historically important forest type.
- Passive and active management strategies exist for restoring old-growth characteristics and the many benefits we depend on. **We need both!**
- Old-growth restoration can be implemented in a gradient of intensities to meet landowner goals. **Different benefits necessitate different strategies!**
- A **landscape scale perspective** is essential in our region
- We must **permanently protect enough forests** to ensure essential public benefits.

# Paul Catanzaro

Professor & State Extension Forester

UMass Amherst

[paulcat@umass.edu](mailto:paulcat@umass.edu)



## RESTORING OLD-GROWTH CHARACTERISTICS

to New England's and New York's Forests



The University of Vermont  
ANTHONY D'AMATO

UMassAmherst  
PAUL CATANZARO



# Impatience as a Virtue?

Restoring Old-Growth Forest  
Characteristics –

A Case Study from Elm Hill  
Wildlife Sanctuary

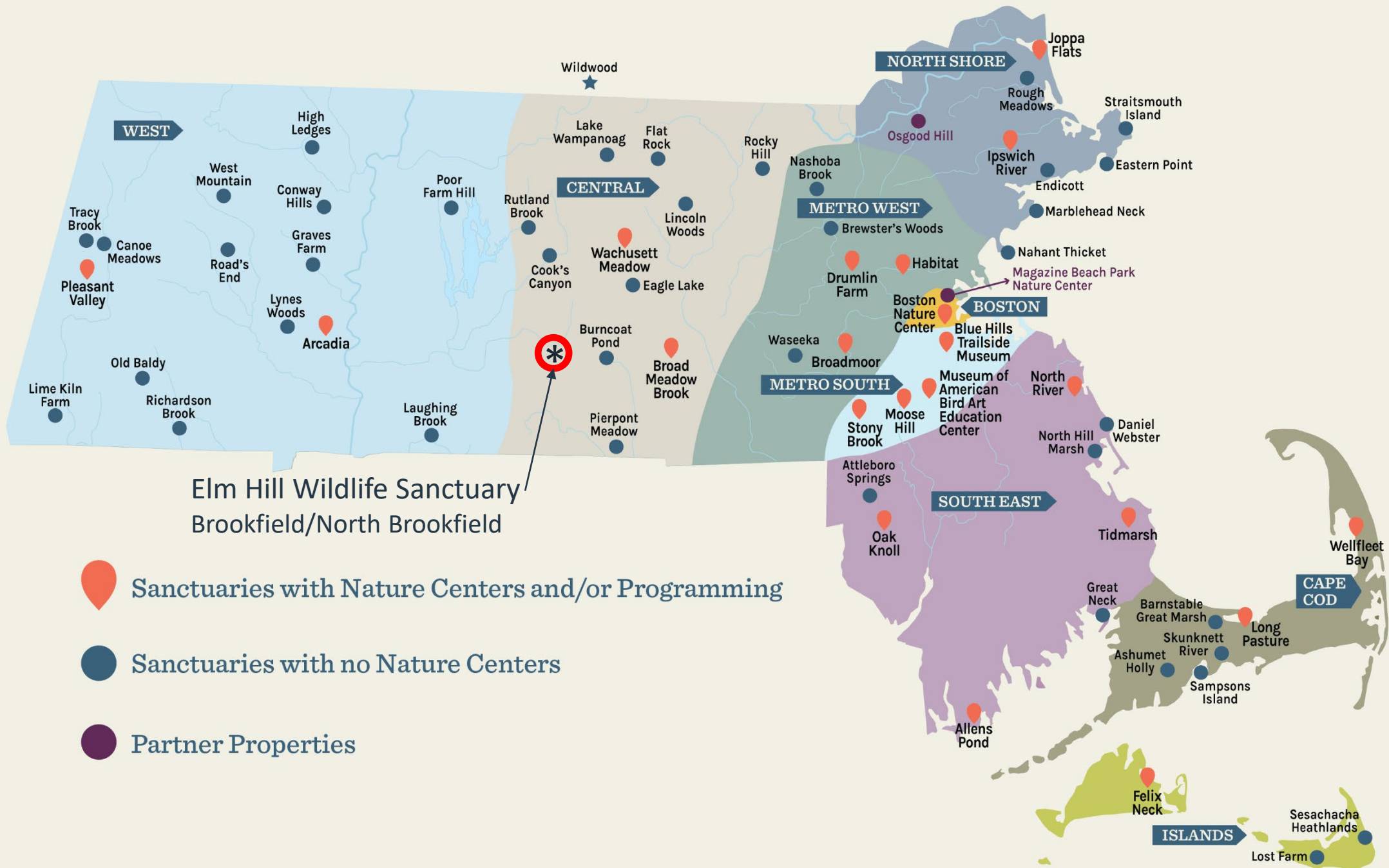
Tom Lautzenheiser

03/25/23



Mike Barry & Paul C. at Elm Hill, October 2019





Elm Hill Wildlife Sanctuary  
 Brookfield/North Brookfield

- Sanctuaries with Nature Centers and/or Programming
- Sanctuaries with no Nature Centers
- Partner Properties





### Elm Hill Wildlife Sanctuary

- ~1,100 acres, acquired by Mass Audubon in 1995
- Subject to APR, including forest products
- Demonstration site for *Foresters for the Birds* Program & Climate-smart forestry
- Project support from DCR, NRCS, NFWF, NIACS, others



# There's no single answer for responding to climate change

Our team will work with you to find solutions that fit your individual needs.

[> Learn More](#)

## Who we are

Our team of climate adaptation and education specialists is dedicated to collaborating with stakeholders from

## Understanding risk

Climate change introduces uncertainty about future conditions and increases challenges for natural resource

## Adaptation in action

Responding to climate change requires an approach that tailors actions to the





## Elm Hill Forest Management Project

Forest management to achieve wildlife habitat and climate adaptation goals

### Goals

- Enhance forest's structural and compositional diversity to increase forest's ability to tolerate climate change
- Manage invasive plants to safeguard forest's integrity
- Demonstrate sustainable forestry practices that increase habitat quality for species of conservation concern

### Methods

- A variety of forest management treatments
- Invasive plant control efforts
- Reserves in appropriate areas





2019





2021



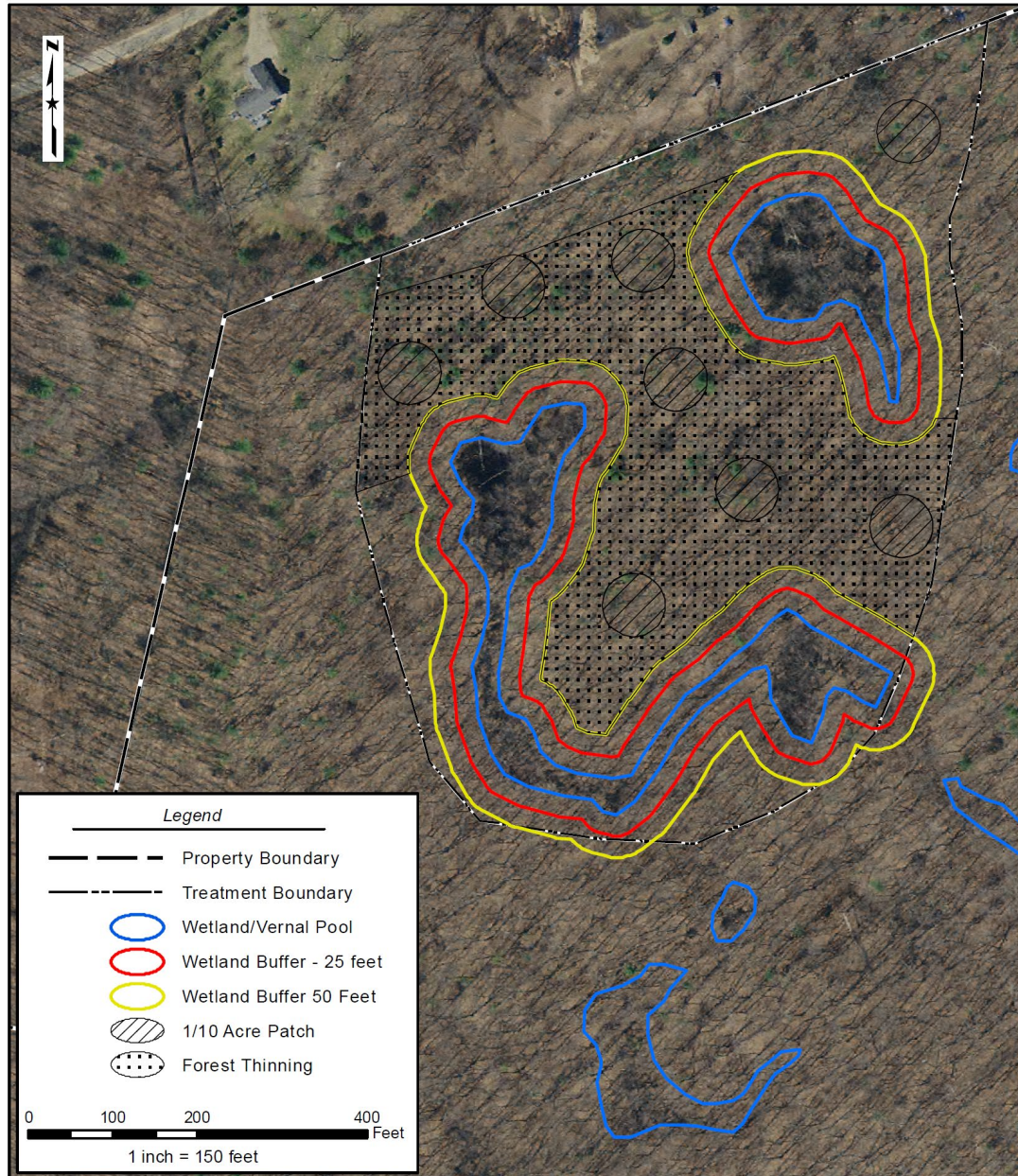


Bonnie View Hill



## Treatment Map - Vertical Structure Enhancement Area

1/10 Acre Patches and Thinning  
Elm Hill Sanctuary, Massachusetts Audubon Society, Inc.  
North Brookfield, Massachusetts



# Treatment Plan

- Approximately 10 acres, extending from complex of vernal pools
- Light canopy thinning outside of 50' wetland buffer
- Eight 1/10-acre patch cuts with a reserved tree or two within area















